

## **ProCredit Holding AG**

ProCredit Holding AG: Management Board expects capital requirements to be increased by 0.75 percentage points

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In today's letter, ProCredit Holding AG received a draft order stating that the German Federal Financial Supervisory Authority (BaFin) intends to increase the Company's capital requirements by 2 percentage points in accordance with Section 10 (3) sentence 1 in conjunction with sentence 2 no. 2 of the German Banking Act (*Kreditwesengesetz*) as a result of a review of credit processes.

This is partially offset by the fact that the Company's capital requirements are expected to be reduced by 1.25 percentage points due to methodological changes in the SREP.

Overall, the Management Board therefore expects an increase in capital requirements of 0.75 percentage points once the final order has been issued, which would result in an increase in the requirements for the CET1 capital ratio from 9.4% as at December 2024 to 9.8%.

This has no impact on the medium-term guidances for the return on equity and the growth of the loan portfolio, nor on the Company's dividend policy.

End of Inside Information

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Information and Explanation of the Issuer to this announcement:

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### **About ProCredit Holding AG**

ProCredit Holding AG, based in Frankfurt am Main, Germany, is the parent company of the development-oriented ProCredit group, which consists of commercial banks for small and medium enterprises (SMEs). In addition to its operational focus on South Eastern and Eastern Europe, the ProCredit group is also active in South America and Germany. The company's shares are traded on the Prime Standard segment of the Frankfurt Stock Exchange. The main shareholders of ProCredit Holding AG include the strategic investors Zeitinger Invest GmbH and ProCredit Staff Invest GmbH & Co KG (the investment vehicle for ProCredit staff), KfW, the Dutch DOEN Participaties BV and the European Bank for Reconstruction and Development. As the group's superordinated company according to the German Banking Act and as the parent financial holding company of the ProCredit financial holding group, ProCredit Holding AG is supervised on a consolidated level by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) and the German Bundesbank. For additional information, visit: <https://www.procredit-holding.com/>

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End of Announcement

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