

The following registration, power of attorney and instruction form will be sent to shareholders who are registered in the Company's share register no later than the beginning of the 21st day prior to the Annual General Meeting.

This form enables you to register for the Annual General Meeting before you receive the invitation letter. If your entry in our share register was made after the abovementioned deadline, you may also use this form to register for the Annual General Meeting. Please follow the instructions and notes in the form and please be aware that your registration is only valid if you hold shares in ProCredit Holding and are registered as a shareholder in the Company's share register.

Notice about registration and exercising voting rights

Registration by using the attached Registration, Power of Attorney and Instruction form

▶ **Power of attorney/instructions to the Company's voting representatives**

To grant a **power of attorney and issue instructions to the Company's voting representatives**, please tick the box under number 1 and issue instructions under number 3 with respect to all resolution proposals.

▶ **Power of attorney and instructions to an intermediary, a shareholders' association or a voting rights adviser**

To grant a **power of attorney and issue instructions to an intermediary, a shareholders' association or a voting rights adviser**, please tick the box under number 1, enter the data of an intermediary, a shareholders' association or a voting rights adviser and issue instructions under number 3 with respect to all resolution proposals.

▶ **Personal participation**

To register to attend the Annual General Meeting in person, please tick the appropriate box.

▶ **Representation by an authorised party**

Please mark the option under number 1 and enter the data of the authorised person/proxy under number 2.

Notice about registration and exercising voting rights

If you do not place a cross with respect to resolution proposals, this will be considered, also in the case of a power of attorney issued to the voting representatives appointed by the Company, as abstention. Double markings will be deemed to be invalid. If there are individual votes on combined proposals for resolutions under one agenda item, your instruction applies accordingly to the individual proposals for resolutions. The voting representatives appointed by the Company can only exercise your voting rights in accordance with your instructions. The voting representatives appointed by the Company will not undertake any actions beyond this.

Please do not forget to sign under number 3 or to insert another conclusion to the declaration. It is assumed that the declarant(s) is/are authorised to make the declaration.

Please return your completed registration documents to us in one of the following ways:

By post to: ProCredit Holding AG
c/o Computershare Operations Center
80249 Munich
GERMANY

By e-mail to: anmeldestelle@computershare.de

General Information

Change of address:

Is the data entered for you in the share register inaccurate, such as an incorrectly spelled name, a name change or a move? If so, please inform your custodian bank directly. This is the only way to correct your entry in the share register.

Privacy policy:

Your personal data stored in the share register is used for the purpose of properly maintaining the share register and correctly conducting the meeting. Should you have given authorisation for additional use, for example for investor relations information, your data will also be used for this purpose.

For details on the handling of personal data and your rights under the General Data Protection Regulation (GDPR), please refer to the data protection information for shareholders on the website of the company at <https://www.procredit-holding.com/investor-relations/general-meetings/>.

Name, first name*	Street*	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
		Shareholder Number*
Postal code and City*	Number of shares*	

* Mandatory fields

3 Instructions to the Company's voting representatives or to an intermediary, a shareholders' association or a voting rights adviser

Proposed resolutions on the agenda items	YES	NO
2. Adoption of a resolution on the appropriation of the unappropriated earnings [Bilanzgewinn]	<input type="checkbox"/>	<input type="checkbox"/>
3. Adoption of resolutions on the ratification of the acts of the General Partner of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Management Board of ProCredit General Partner AG and the ratification of the acts of the members of the Management Board, in each case for the 2023 financial year The Management Board and Supervisory Board propose to resolve as follows:		
3.1 to ratify the acts of ProCredit General Partner AG, the former sole liable managing entity of ProCredit Holding AG & Co. KGaA, for the period from 1 January 2023 until entry of the change of legal form in the commercial register on 27 September 2023	<input type="checkbox"/>	<input type="checkbox"/>
3.2 to ratify the acts of the members of the former Management Board of ProCredit General Partner AG for the period from 1 January 2023 until the entry of the merger in the commercial register of ProCredit General Partner AG on 15 December 2023	<input type="checkbox"/>	<input type="checkbox"/>
3.3 to ratify the acts of the members of the Management Board of ProCredit Holding AG in office during the 2023 financial year for the 2023 financial year	<input type="checkbox"/>	<input type="checkbox"/>
4. Adoption of resolutions on the ratification of the acts of the members of the Supervisory Board of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Supervisory Board of ProCredit General Partner AG and the ratification of the acts of the members of the Supervisory Board, in each case for the 2023 financial year The Management Board and Supervisory Board propose to resolve as follows:		
4.1 to ratify the acts of the members of the former Supervisory Board of ProCredit Holding AG & Co. KGaA for the period from 1 January 2023 until entry of the change of legal form in the commercial register on 27 September 2023	<input type="checkbox"/>	<input type="checkbox"/>
4.2 to ratify the acts of the members of the Supervisory Board of ProCredit General Partner AG, for the period from 1 January 2023 until the entry of the merger in the commercial register of ProCredit General Partner AG on 15 December 2023	<input type="checkbox"/>	<input type="checkbox"/>
4.3 to ratify the acts of the members of the Supervisory Board of ProCredit Holding AG in office during the 2023 financial year for the 2023 financial year	<input type="checkbox"/>	<input type="checkbox"/>
5. Adoption of a resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2024 as well as the auditor for the review of the abridged financial statements and the interim management report for the first half of 2024	<input type="checkbox"/>	<input type="checkbox"/>
6. Adoption of a resolution on the approval of the remuneration report for the 2023 financial year	<input type="checkbox"/>	<input type="checkbox"/>
7. Adoption of a resolution on the approval of the remuneration system for the members of the Management Board	<input type="checkbox"/>	<input type="checkbox"/>
8. Adoption of a resolution on the remuneration of the members of the Supervisory Board and corresponding amendment to the Articles of Association of ProCredit Holding AG	<input type="checkbox"/>	<input type="checkbox"/>
9. Adoption of a resolution on elections to the Supervisory Board		
9.1 Karin Katerbau	<input type="checkbox"/>	<input type="checkbox"/>
9.2 Berna Ülman	<input type="checkbox"/>	<input type="checkbox"/>

Counter-motions and nomination proposals from shareholders

Any counter-motions and nomination proposals to be made accessible that are received by midnight (24:00 hours CEST) on 20 May 2024 at the latest, will be published on the Internet at <https://procredit-holding.com/investor-relations/general-meetings/>. Please also note the further information in the notice convening the Annual General Meeting in the Federal Gazette (*Bundesanzeiger*).

	For	Against	Abst.		For	Against	Abst.
Counter-motion/ election proposal A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Counter-motion/ election proposal B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Counter-motion/ election proposal C	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Counter-motion/ election proposal D	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature(s) or alternative conclusion of declaration

Overview with specification pursuant to sec. 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

A. Specification of the message		
A1	Unique identifier of the event	Annual General Meeting of ProCredit Holding AG, 4 June 2024 (formal specification pursuant to EU-IR: c76b1be6def7ee11b53100505696f23c)
A2	Type of message	Convocation of the General Meeting (formal specification pursuant to EU-IR: NEWM)
B. Specification of the issuer		
B1	ISIN	DE0006223407
B2	Name of issuer	ProCredit Holding AG
C. Specification of the Meeting		
C1	Date of the General Meeting	4 June 2024 (formal specification pursuant to EU-IR: 20240604)
C2	Time of the General Meeting	10:00 hours (CEST) (formal specification pursuant to EU-IR: 08:00 UTC (coordinated universal time))
C3	Type of General Meeting	Annual General Meeting with physical presence of shareholders or their authorised representatives/proxies (formal specification pursuant to EU-IR: GMET)
C4	Location of the General Meeting	SAALBAU Titus-Forum Großer Saal Walter-Möller-Platz 2 60439 Frankfurt am Main
C5	Recording date (Technical Record Date)	28 May 2024, 24:00 hours (CEST) (formal specification pursuant to EU-IR: 20240528; 22:00 UTC)
C6	Uniform Resource Locator (URL)	https://procredit-holding.com/investor-relations/general-meetings/

**Further information on the convocation of the General Meeting
(Blocks D to F of Table 3 of the Annex to Implementing Regulation (EU) 2018/1212):**

Further information on participation in the General Meeting (Block D), the agenda (Block E) and specification of the deadlines regarding the exercise of other shareholders rights (Block F) can be found on the following website: <https://www.procredit-holding.com/investor-relations/general-meetings/>.

With regard to the candidates proposed by the Supervisory Board for election to the Supervisory Board under agenda item 9, the following information is provided with regard to their membership of other statutory supervisory boards and of comparable domestic and foreign supervisory bodies of business enterprises (section 125 (1) sentence 5 AktG):

Ms Karin Katerbau is Chairperson of the OLB Foundation, Germany; a member of the Supervisory Board and Chairperson of the Risk Committee of SMBC Bank EU AG, Germany; a member of the Advisory Board of Quipu GmbH, Germany; and a member of the Supervisory Board of ProCredit Bank, Bulgaria.

Ms Berna Ülman is an Independent Board Director and Chair of the Audit and Risk Committee at Silk Road Real Estate Group, Georgia; Independent Board Director, Chair of the Corporate Governance Committee and member of the Audit Committee at Akis Real Estate Investment, Turkey; Board Director and Treasurer; Trustee, SEV Health and Education Foundation, Turkey; and a member of the Advisory Board of Quipu GmbH, Germany.

Further details, including the CVs of Ms Katerbau and Ms Ülman, are available on the Internet at <https://www.procredit-holding.com/investor-relations/general-meetings/>