

Only the German version shall be legally binding, the English translation serves information purposes only.

Overview with specification pursuant to sec. 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

A. Specification of the message		
A 1	Unique identifier of the event	Annual General Meeting of ProCredit Holding AG, 4 June 2024 (formal specification pursuant to EU-IR: c76b1be6def7ee11b53100505696f23c)
A 2	Type of message	Convocation of the General Meeting (formal specification pursuant to EU-IR: NEWM)
B. Specification of the issuer		
B 1	ISIN	DE0006223407
B 2	Name of issuer	ProCredit Holding AG
C. Specification of the meeting		
C 1	Date of the General Meeting	4 June 2024 (formal specification pursuant to EU-IR: 20240604)
C 2	Time of the General Meeting	10:00 hours (CEST) (formal specification pursuant to EU-IR: 08:00 UTC (coordinated universal time))
C 3	Type of General Meeting	Annual General Meeting with physical presence of shareholders or their authorised representatives/proxies (formal specification pursuant to EU-IR: GMET)
C 4	Location of General Meeting	SAALBAU Titus-Forum Großer Saal Walter-Möller-Platz 2 60439 Frankfurt am Main
C 5	Recording date (Technical Record Date)	28 May 2024, 24:00 hours (CEST) (formal specification pursuant to EU-IR: 20240528; 22:00 UTC)

C 6	Uniform Resource Locator (URL)	https://www.procredit-holding.com/investor-relations/general-meetings/
D. Participation in the General Meeting		
D 1	Method of participation by shareholder	<p>Exercising voting rights in person on site</p> <p>Exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company</p> <p>Authorisation of third parties/proxies to exercise voting and other general meeting-related rights</p> <p>(formal specification pursuant to EU-IR: PH, PX) (pursuant to ISO 20022: PHYS, PRXY)</p>
D 2	Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: 28 May 2024, 24:00 hours (CEST) (deadline for receipt)</p> <p>(formal specification pursuant to EU-IR: 20240528; 22:00 UTC)</p> <p>The exercise of voting rights in person at the General Meeting, the exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company and the exercise of voting rights by authorising third parties/proxies all require timely registration for the General Meeting. The relevant deadlines for exercising these rights are set out in D 3.</p> <p>(formal specification pursuant to EU-IR: 20240528; 22:00 UTC)</p>
D 3	Issuer deadline for voting	<p>Voting rights may be exercised in person on the day of the General Meeting up to the time determined by the Chair of the Meeting during voting.</p> <p>(formal specification pursuant to EU-IR: 20240604; until the time determined by the Chair of the Meeting in the course of voting)</p> <p>Voting rights may be exercised by granting power of attorney and issuing instructions to the voting representatives appointed by the Company using the power of attorney and instruction form, which is to be sent to the Company by post or e-mail by 3 June 2024, 24:00 hours (CEST) (deadline for receipt).</p> <p>(formal specification pursuant to EU-IR: 20240603; 22:00 UTC)</p> <p>If third parties are authorised, the authorisation must be submitted to the Company or proof of authorisation must be submitted to the Company by post or e-mail by 3 June 2024, 24:00 hours (CEST) (deadline for receipt).</p>

		(formal specification pursuant to EU-IR: 20240603; 22:00 UTC)
E. Agenda – Item 1		
E 1	Unique identifier of the agenda item	1
E 2	Title of the agenda item	Presentation of the adopted annual financial statements and approved consolidated financial statements, the combined management report for ProCredit Holding AG and the group, including the explanatory report with disclosures pursuant to section 289a sentence 1 and section 315a sentence 1 of the German Commercial Code (HGB), and the report of the Supervisory Board for the 2023 financial year.
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	None
E 5	Alternative options for voting	N/A
E. Agenda – Item 2		
E 1	Unique identifier of the agenda item	2
E 2	Title of the agenda item	Adoption of a resolution on the appropriation of the unappropriated earnings [Bilanzgewinn]
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 3.1		
E 1	Unique identifier of the agenda item	3.1
E 2	Title of the agenda item	3. Adoption of resolutions on the ratification of the acts of the General Partner of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Management Board of ProCredit General Partner AG and the ratification of the acts of the

		<p>members of the Management Board, in each case for the 2023 financial year</p> <p>3.1 Ratification of the acts of ProCredit General Partner AG, the former sole liable managing entity of ProCredit Holding AG & Co. KGaA, for the period from 1 January 2023 until entry of the change of legal form in the commercial register on 27 September 2023</p>
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	<p>Binding vote</p> <p>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</p>
E 5	Alternative options for voting	<p>Approval, rejection, abstention</p> <p>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</p>
E. Agenda – Item 3.2		
E 1	Unique identifier of the agenda item	3.2
E 2	Title of the agenda item	<p>3. Adoption of resolutions on the ratification of the acts of the General Partner of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Management Board of ProCredit General Partner AG and the ratification of the acts of the members of the Management Board, in each case for the 2023 financial year</p> <p>3.2 Ratification of the acts of the members of the former Management Board of ProCredit General Partner AG for the period from 1 January 2023 until the entry of the merger in the commercial register of ProCredit General Partner AG on 15 December 2023</p>
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	<p>Binding vote</p> <p>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</p>
E 5	Alternative options for voting	<p>Approval, rejection, abstention</p> <p>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</p>
E. Agenda – Item 3.3		

E 1	Unique identifier of the agenda item	3.3
E 2	Title of the agenda item	<p>3. Adoption of resolutions on the ratification of the acts of the General Partner of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Management Board of ProCredit General Partner AG and the ratification of the acts of the members of the Management Board, in each case for the 2023 financial year</p> <p>3.3 Ratification of the acts of the members of the Management Board of ProCredit Holding AG in office during the 2023 financial year for the 2023 financial year</p>
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	<p>Binding vote</p> <p>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</p>
E 5	Alternative options for voting	<p>Approval, rejection, abstention</p> <p>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</p>
E. Agenda – Item 4.1		
E 1	Unique identifier of the agenda item	4.1
E 2	Title of the agenda item	<p>4. Adoption of resolutions on the ratification of the acts of the members of the Supervisory Board of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Supervisory Board of ProCredit General Partner AG and the ratification of the acts of the members of the Supervisory Board, in each case for the 2023 financial year</p> <p>4.1 Ratification of the acts of the members of the former Supervisory Board of ProCredit Holding AG & Co. KGaA for the period from 1 January 2023 until entry of the change of legal form in the commercial register on 27 September 2023</p>
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	<p>Binding vote</p> <p>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</p>

E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 4.2		
E 1	Unique identifier of the agenda item	4.2
E 2	Title of the agenda item	4. Adoption of resolutions on the ratification of the acts of the members of the Supervisory Board of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Supervisory Board of ProCredit General Partner AG and the ratification of the acts of the members of the Supervisory Board, in each case for the 2023 financial year 4.2 Ratification of the acts of the members of the Supervisory Board of ProCredit General Partner AG for the period from 1 January 2023 until the entry of the merger in the commercial register of ProCredit General Partner AG on 15 December 2023
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 4.3		
E 1	Unique identifier of the agenda item	4.3
E 2	Title of the agenda item	4. Adoption of resolutions on the ratification of the acts of the members of the Supervisory Board of ProCredit Holding AG & Co. KGaA, the ratification of the acts of the members of the Supervisory Board of ProCredit General Partner AG and the ratification of the acts of the members of the Supervisory Board, in each case for the 2023 financial year 4.3 Ratification of the acts of the members of the Supervisory Board of ProCredit Holding AG in office during the 2023 financial year for the 2023 financial year

E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 5		
E 1	Unique identifier of the agenda item	5
E 2	Title of the agenda item	Adoption of a resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2024 as well as the auditor for the review of the abridged financial statements and the interim management report for the first half of 2024
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 6		
E 1	Unique identifier of the agenda item	6
E 2	Title of the agenda item	Adoption of a resolution on the approval of the remuneration report for the 2023 financial year
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Advisory vote (formal specification pursuant to EU-IR: AV) (ISO 20022: ADVI)
E 5	Alternative options for voting	Approval, rejection, abstention

		(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 7		
E 1	Unique identifier of the agenda item	7
E 2	Title of the agenda item	Adoption of a resolution on the approval of the remuneration system for the members of the Management Board
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Advisory vote (formal specification pursuant to EU-IR: AV) (ISO 20022: ADVI)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 8		
E 1	Unique identifier of the agenda item	8
E 2	Title of the agenda item	Adoption of a resolution on the remuneration of the members of the Supervisory Board and corresponding amendment to the Articles of Association of ProCredit Holding AG
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 9.1		
E 1	Unique identifier of the agenda item	9.1
E 2	Title of the agenda item	9. Adoption of a resolution on elections to the Supervisory Board 9.1 Karin Katerbau

E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
E. Agenda – Item 9.2		
E 1	Unique identifier of the agenda item	9.2
E 2	Title of the agenda item	9. Adoption of a resolution on elections to the Supervisory Board 9.2 Berna Ülman
E 3	Uniform Resource Locator (URL) of the materials	https://www.procredit-holding.com/investor-relations/general-meetings/
E 4	Vote	Binding vote (formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention (formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)
F. Specification of deadlines for the exercise of other shareholder rights – Additions to the agenda		
F. 1	Deadline applies to	Transmission of a request to make an addition to the agenda
F 2	Applicable issuer deadline	4 May 2024, 24:00 hours (CEST) (deadline for receipt) (formal specification pursuant to EU-IR: 20240504; 22:00 UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motion to be made accessible		
F 1	Deadline applies to	Submission of a counter-motion to the resolution proposals for the items on the agenda to be made accessible (section 126 AktG)
F 2	Applicable issuer deadline	20 May 2024, 24:00 hours (CEST) (deadline for receipt) (formal specification pursuant to EU-IR: 20240520; 22:00 UTC)

F. Specification of deadlines for the exercise of other shareholder rights – Submission of a counter-motion		
F 1	Deadline applies to	Submission of a counter-motion to the resolution proposals for items on the agenda at the General Meeting
F 2	Applicable issuer deadline	4 June 2024, from the start of the General Meeting in accordance with the instructions of the Chair of the Meeting (formal information pursuant to EU-IR: 20240604, from the beginning of the General Meeting in accordance with the instructions of the Chair of the Meeting)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Election proposal to be made accessible		
F 1	Deadline applies to	Submission of proposals for the election of Supervisory Board members or external auditors to be made accessible (Section 127 AktG)
F 2	Applicable issuer deadline	20 May 2024, 24:00 hours (CEST) (deadline for receipt) (formal specification pursuant to EU-IR: 20240520; 22:00 UTC)
F. Specification of deadlines for the exercise of other shareholder rights – Submission of an election proposal		
F 1	Deadline applies to	Submission of proposals for the election of candidates for the Supervisory Board or for external auditors at the General Meeting
F 2	Applicable issuer deadline	4 June 2024, from the start of the General Meeting in accordance with the instructions of the Chair of the Meeting (formal information pursuant to EU-IR: 20240604, from the beginning of the General Meeting in accordance with the instructions of the Chair of the Meeting)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to information		
F 1	Deadline applies to	Request for information on Company matters at the General Meeting (section 131 AktG)
F 2	Applicable issuer deadline	4 June 2024, from the start of the General Meeting in accordance with the instructions of the Chair of the Meeting (formal information pursuant to EU-IR: 20240604, from the beginning of the General Meeting in accordance with the instructions of the Chair of the Meeting)

F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to speak

F 1	Deadline applies to	Right to speak at the General Meeting
F 2	Applicable issuer deadline	4 June 2024, from the start of the General Meeting in accordance with the instructions of the Chair of the Meeting (formal information pursuant to EU-IR: 20240604, from the beginning of the General Meeting in accordance with the instructions of the Chair of the Meeting)

F. Specification of deadlines for the exercise of other shareholder rights – Objections to resolutions of the General Meeting

F 1	Deadline applies to	Objections to resolutions of the General Meeting
F 2	Applicable issuer deadline	4 June 2024, from the start of the General Meeting until it is closed by the Chair of the Meeting (formal specification pursuant to EU-IR: 20240604, from the beginning of the General Meeting until it is closed by the Chair of the Meeting)