



Only the German version shall be legally binding, the English translation serves information purposes only.

Annual General Meeting of ProCredit Holding AG, Frankfurt am Main

on Tuesday, 4 June 2024 at 10:00 a.m. (CEST)

at the SAALBAU Titus-Forum, Großer Saal, Walter-Möller-Platz 2, in 60439 Frankfurt am Main

Explanatory notes on agenda item 1 pursuant to section 124a sentence 1 no. 2 of the German Stock Corporation Act (AktG)

Item 1 on the agenda is the presentation of the adopted annual financial statements and approved consolidated financial statements, the combined management report for ProCredit Holding AG and the group, including the explanatory report with disclosures pursuant to section 289a sentence 1 and section 315a sentence 1 HGB, and the report of the Supervisory Board for the 2023 financial year. The Annual General Meeting is not required to pass a resolution on agenda item 1, as the Supervisory Board has approved the annual financial statements and consolidated financial statements prepared by the Management Board, and the annual financial statements have therefore been adopted in accordance with section 172 sentence 1 of the German Stock Corporation Act (AktG). A resolution of the Annual General Meeting pursuant to section 173 (1) AktG on the adoption of the annual financial statements or approval of the consolidated financial statements is therefore not required. A resolution by the Annual General Meeting on the other documents mentioned in agenda item 1 to be submitted to the Annual General Meeting is also not required by law.