

The following registration, power of attorney and instruction form will be sent to shareholders who are registered in the Company's share register no later than the beginning of the 21st day prior to the Annual General Meeting.

This form enables you to register for the Annual General Meeting before you receive the invitation letter. If your entry in our share register was made after the abovementioned deadline, you may also use this form to register for the Annual General Meeting. Please follow the instructions and notes in the form and please be aware that your registration is only valid if you hold shares in ProCredit Holding and are registered as a shareholder in the Company's share register.

Notice about registration and exercising voting rights

Registration by using the attached Registration, Power of Attorney and Instruction form

- ▶ **Power of attorney/instructions to the Company's voting representatives**
To grant a **power of attorney and issue instructions to the Company's voting representatives**, please tick the box under number 1 and issue instructions under number 3 with respect to all resolution proposals.
- ▶ **Power of attorney and instructions to an intermediary, a shareholders' association or a voting rights adviser**
To grant a **power of attorney and issue instructions to an intermediary, a shareholders' association or a voting rights adviser**, please tick the box under number 1, enter the data of an intermediary, a shareholders' association or a voting rights adviser and issue instructions under number 3 with respect to all resolution proposals.
- ▶ **Personal participation**
To register to attend the Annual General Meeting in person, please tick the appropriate box.
- ▶ **Representation by an authorised party**
Please mark the option under number 1 and enter the data of the authorised person/proxy under number 2.

Notice about registration and exercising voting rights

If you do not place a cross with respect to resolution proposals, this will be considered, also in the case of a power of attorney issued to the voting representatives appointed by the Company, as abstention. Double markings will be deemed to be invalid. If there are individual votes on combined proposals for resolutions under one agenda item, your electronic remote vote or instruction applies accordingly to the individual proposals for resolutions. The voting representatives appointed by the Company can only exercise your voting rights in accordance with your instructions. The voting representatives appointed by the Company will not undertake any actions beyond this.

Please do not forget to sign under number 3 or to insert another conclusion to the declaration. It is assumed that the declarant(s) is/are authorised to make the declaration.

Please return your completed registration documents to us in one of the following ways:

By post to: ProCredit Holding AG & Co. KGaA
c/o Computershare Operations Center
80249 Munich
GERMANY

By e-mail to: anmeldestelle@computershare.de

General Information

Change of address:

Is the data entered for you in the share register inaccurate, such as an incorrectly spelled name, a name change or a move? If so, please inform your custodian bank directly. This is the only way to correct your entry in the share register.

Privacy policy:

Your personal data stored in the share register is used for the purpose of properly maintaining the share register and correctly conducting the meeting. Should you have given authorisation for additional use, for example for investor relations information, your data will also be used for this purpose.

For details on the handling of personal data and your rights under the General Data Protection Regulation (GDPR), please refer to the data protection information for shareholders on the website of the company at <https://www.procredit-holding.com/investor-relations/general-meetings/>.

Name, first name*	Street*	
		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Postal code and City*	Number of shares*	Shareholder Number*

* Mandatory fields



Instructions to the Company's voting representatives or to an intermediary, a shareholders' association or a voting rights adviser

Proposed resolutions on the agenda items*	YES	NO
1. Adoption of a resolution to approve the annual financial statements for ProCredit Holding AG & Co. KGaA for the 2022 financial year	<input type="checkbox"/>	<input type="checkbox"/>
2. Adoption of a resolution on the appropriation of unappropriated earnings (<i>Bilanzgewinn</i>)	<input type="checkbox"/>	<input type="checkbox"/>
3. Adoption of a resolution on the ratification of the acts of the General Partner	<input type="checkbox"/>	<input type="checkbox"/>
4. Adoption of a resolution on the ratification of the acts of the members of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>
5. Adoption of a resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2023 as well as the auditor for the review of the abridged financial statements and the interim management report for the first half of 2023	<input type="checkbox"/>	<input type="checkbox"/>
6. Adoption of a resolution on the approval of the remuneration report for the 2022 financial year	<input type="checkbox"/>	<input type="checkbox"/>
7. Adoption of a resolution on the approval of the remuneration system for the members of the Management Board of the General Partner	<input type="checkbox"/>	<input type="checkbox"/>
8. Adoption of a resolution on the creation of new authorised capital with the authority to exclude subscription rights and to amend the Articles of Association.....	<input type="checkbox"/>	<input type="checkbox"/>
9. Adoption of a resolution to amend the Articles of Association to include a new Article 19a (Virtual General Meeting) ...	<input type="checkbox"/>	<input type="checkbox"/>
10. Adoption of a resolution on the change of the legal form of the Company to a stock corporation (<i>Aktiengesellschaft</i>) ...	<input type="checkbox"/>	<input type="checkbox"/>
11. Adoption of a resolution on the election of the Supervisory Board		

Announced counter-motion on agenda item 11 by shareholder Rossana Mazzilli and supported by the Supervisory Board:

C 11.1 Rainer Ottenstein (with a term of office until the Annual General Meeting 2026)	<input type="checkbox"/>	<input type="checkbox"/>
C 11.2 Dr H.P.M. (Ben) Knapen (with a term of office until the Annual General Meeting 2026).....	<input type="checkbox"/>	<input type="checkbox"/>
C 11.3 Dr Jan Marcus Schroeder-Hohenwarth (with a term of office until the Annual General Meeting 2027)	<input type="checkbox"/>	<input type="checkbox"/>
C 11.4 Nicholas Tesseyman (with a term of office until the Annual General Meeting 2027)	<input type="checkbox"/>	<input type="checkbox"/>
C 11.5 Helen Alexander (with a term of office until the effective date of the conversion)	<input type="checkbox"/>	<input type="checkbox"/>
C 11.6 Jovanka Joleska Popovska (with a term of office until the effective date of the conversion)	<input type="checkbox"/>	<input type="checkbox"/>

Published resolution proposal of the Supervisory Board on agenda item 11 (not put to vote):

- 11.1 Rainer Ottenstein (with a term of office until the Annual General Meeting 2026)
- 11.2 Dr H.P.M. (Ben) Knapen (with a term of office until the Annual General Meeting 2026)
- 11.3 Helen Alexander (with a term of office until the Annual General Meeting 2027)
- 11.4 Jovanka Joleska Popovska (with a term of office until the Annual General Meeting 2027)
- 11.5 Dr Jan Marcus Schroeder-Hohenwarth (with a term of office until the effective date of the conversion)
- 11.6 Nicholas Tesseyman (with a term of office until the effective date of the conversion)

* Relates (with the exception of agenda item 11) in each case to the published resolution proposal of the administration. Regarding agenda item 11, the Supervisory Board has announced that it does not wish to put the published Supervisory Board proposal to a vote; the Supervisory Board supports the announced counter-motion (C) of the shareholder Rossana Mazzilli, which is available on the Company's website. The exact wording of the proposed resolutions published by the administration can be obtained from the convocation of the Annual General Meeting published in the German Federal Gazette on 28 April 2023.

Signature(s) or alternative conclusion of declaration

Overview with specification pursuant to sec. 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

A. Specification of the message		
A1	Unique identifier of the event	Annual General Meeting of ProCredit Holding AG & Co. KGaA on 5 June 2023 (formal specification pursuant to EU-IR: ca3504689bdfed118145005056888925)
A2	Type of message	Convocation of the Annual General Meeting (formal specification pursuant to EU-IR: NEWM)
B. Specification of the issuer		
B1	ISIN	DE0006223407
B2	Name of issuer	ProCredit Holding AG & Co. KGaA
C. Specification of the Meeting		
C1	Date of the General Meeting	5 June 2023 (formal specification pursuant to EU-IR: 20230605)
C2	Time of the General Meeting	10:00 hours (CEST) (formal specification pursuant to EU-IR: 08:00 hours UTC (Coordinated Universal Time))
C3	Type of General Meeting	Annual General Meeting with the physical presence of the shareholders or their authorised representatives/proxies as physical General Meeting (formal specification pursuant to EU-IR: GMET)
C4	Location of the General Meeting	SAALBAU Titus-Forum Great Hall (<i>Großer Saal</i>) Walter-Möller-Platz 2 60439 Frankfurt am Main
C5	Technical record date (the technically decisive record date)	29 May 2023, 24:00 hours (CEST) (formal specification pursuant to EU-IR: 20230529; 22:00 hours UTC (Coordinated Universal Time))
C6	Uniform Resource Locator (URL)	https://www.procredit-holding.com/investor-relations/general-meetings/

**Further information on the convocation of the General Meeting
(Blocks D to F of Table 3 of the Annex to Implementing Regulation (EU) 2018/1212):**

Further information on participation in the General Meeting (Block D), the agenda (Block E) and specification of the deadlines regarding the exercise of other shareholders rights (Block F) can be found on the following website: <https://www.procredit-holding.com/investor-relations/general-meetings/>.

With regard to the candidates proposed by the Supervisory Board for election to the Supervisory Board under agenda item 11, the following information is provided with regard to their membership of other statutory supervisory boards and of comparable domestic and foreign supervisory bodies of business enterprises (section 125 (1) sentence 5 AktG):

Mr Rainer Ottenstein is a member of the statutory supervisory boards of ProCredit Bank S.A., Romania, JSC ProCredit Bank, Georgia, ProCredit Bank AG, Germany, ProCredit Bank sh.a., Kosovo, ProCredit Bank a.d., Serbia, and JSC ProCredit Bank, Ukraine.

Dr H.P.M. (Ben) Knapen is a member of the statutory supervisory boards of Leiden Asia Centre (Chair), Novamedia Continuities Foundation (Chair) and ProCredit Bank (Bulgaria) EAD.

Ms Jovanka Joleska Popovska is a member of the statutory supervisory boards of ProCredit Bank AD, North Macedonia (Chair), C.B. ProCredit Bank S.A., Moldova, and ProCredit Bank SH.A, Albania (also Audit Committee member).

Mr Nicholas Tesseyman is a member of the Advisory Committee of Da Vinci Emerging Technologies Fund III; an independent member of the Board of Directors, Chair of the Credit Committee of the Board of Directors, member of the Risk Committee, the Transformation Committee and the Nomination and Remuneration Committee of First Bank Romania; and an independent member of the Board of Directors, Chair of the Audit Committee and member of the Risk Committee of Eurobank Private Bank Luxembourg.

Dr Jan Marcus Schroeder-Hohenwarth and Ms Helen Alexander are not members of other statutory supervisory boards or of comparable domestic and foreign supervisory bodies of business enterprises.

Further details, including the curricula vitae of Mr Rainer Ottenstein, Dr H.P.M. (Ben) Knapen, Dr Jan Marcus Schroeder-Hohenwarth, Mr Nicholas Tesseyman, Ms Helen Alexander and Ms Jovanka Joleska Popovska, are available on the Internet at <https://www.procredit-holding.com/investor-relations/general-meetings/>.