

Non-binding translation

**Overview with specification pursuant to section 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)**

<b>A. Specification of the message</b>		
A 1	Unique identifier of the event	Annual General Meeting of ProCredit Holding AG & Co. KGaA on 5 June 2023  <b>(formal specification pursuant to EU-IR: ca3504689bdfed118145005056888925)</b>
A 2	Type of message	Convocation of the Annual General Meeting  <b>(formal specification pursuant to EU-IR: NEWM)</b>
<b>B. Specification of the issuer</b>		
B 1	ISIN	DE0006223407
B 2	Name of issuer	ProCredit Holding AG & Co. KGaA
<b>C. Specification of the meeting</b>		
C 1	Date of the General Meeting	5 June 2023  <b>(formal specification pursuant to EU-IR: 20230605)</b>
C 2	Time of the General Meeting	10:00 hours (CEST)  <b>(formal specification pursuant to EU-IR: 08:00 hours UTC (Coordinated Universal Time))</b>
C 3	Type of General Meeting	Annual General Meeting with the physical presence of the shareholders or their authorised representatives/proxies as physical General Meeting  <b>(formal specification pursuant to EU-IR: GMET)</b>
C 4	Location of the General Meeting	SAALBAU Titus-Forum  Great Hall ( <i>Großer Saal</i> )  Walter-Möller-Platz 2  60439 Frankfurt am Main
C 5	Record date	29 May 2023, 24:00 hours (CEST)

	(Technical record date)	<b>(formal specification pursuant to EU-IR: 20230529; 22:00 hours UTC (Coordinated Universal Time))</b>
C 6	Uniform Resource Locator (URL)	<a href="https://procredit-holding.com/investor-relations/general-meetings/">https://procredit-holding.com/investor-relations/general-meetings/</a>
<b>D. Participation in the General Meeting</b>		
D 1	Method of participation by shareholder	<p>Exercising of voting rights in person on site</p> <p>Exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company</p> <p>Granting power of attorney to third parties to exercise voting rights and other meeting-related rights</p> <p><b>(formal specification pursuant to EU-IR: PH, PX) (ISO 20022: PHYS, PRXY)</b></p>
D 2	Issuer deadline for the notification of participation	<p>Registration for the General Meeting by: 29 May 2023, 24:00 hours (CEST) (time of receipt is decisive)</p> <p><b>(formal specification pursuant to EU-IR: 20230529; 22:00 hours UTC (Coordinated Universal Time))</b></p> <p>Timely registration for the General Meeting is required in order to exercise voting rights in person, to exercise voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company as well as to exercise voting rights by granting power of attorney to third parties. The relevant deadlines for exercising these rights are set out in D 3.</p> <p><b>(formal specification pursuant to EU-IR: 20230529; 22:00 hours UTC (Coordinated Universal Time))</b></p>
D 3	Issuer deadline for voting	<p>Voting rights in person must be exercised on the day of the General Meeting up to the time determined by the chairman of the Meeting in the course of the voting.</p> <p><b>(formal specification pursuant to EU-IR: 20230605; up to the time determined by the chairman of the Meeting in the course of the voting)</b></p> <p>Exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company to be submitted to the Company by post or email by using the proxy and voting instruction form by: 4 June 2023, 24:00 hours (CEST) (time of receipt is decisive).</p>

		<p><b>(formal specification pursuant to EU-IR: 20230604, 22:00 hours UTC (Coordinated Universal Time))</b></p> <p>In the case of granting power of attorney to third parties, the authorisation vis-à-vis the Company or the evidence of authorisation vis-à-vis the Company must be submitted by post or by email to the Company by 4 June 2023, 24:00 hours (CEST) (time of receipt is decisive).</p> <p><b>(formal specification pursuant to EU-IR: 20230604; 22:00 hours UTC (Coordinated Universal Time))</b></p>
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#### E. Agenda – Item 1

E 1	Unique identifier of the agenda item	1
E 2	Title of the agenda item	<p>Presentation of the annual financial statements and consolidated financial statements, the combined management report for ProCredit Holding AG &amp; Co. KGaA and the group, each as approved by the Supervisory Board, including the explanatory report with disclosures pursuant to section 289a (1) sentence 1 and section 315a sentence 1 HGB, and the Report of the Supervisory Board for the 2022 financial year, as well as the adoption of a resolution to approve the annual financial statements for ProCredit Holding AG &amp; Co. KGaA for the 2022 financial year</p>
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	<p>Binding vote</p> <p><b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b></p>
E 5	Alternative options for voting	<p>Approval, rejection, abstention</p> <p><b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b></p>

#### E. Agenda – Item 2

E 1	Unique identifier of the agenda item	2
E 2	Title of the agenda item	Adoption of a resolution on the appropriation of profit
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote

		<b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b>
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b>
<b>E. Agenda – Item 3</b>		
E 1	Unique identifier of the agenda item	3
E 2	Title of the agenda item	Adoption of a resolution on the ratification of the acts of the General Partner
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b>
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b>
<b>E. Agenda – Item 4</b>		
E 1	Unique identifier of the agenda item	4
E 2	Title of the agenda item	Adoption of a resolution on the ratification of the acts of the members of the Supervisory Board
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b>
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b>
<b>E. Agenda – Item 5</b>		
E 1	Unique identifier of the agenda item	5
E 2	Title of the agenda item	Adoption of a resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated

		financial statements for the financial year 2023 as well as the auditor for the review of the abridged financial statements and the interim management report for the first half of 2023
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 6</b>		
E 1	Unique identifier of the agenda item	6
E 2	Title of the agenda item	Adoption of a resolution on the approval of the remuneration report for the 2022 financial year
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Advisory vote <b>(formal specification pursuant to EU-IR: AV)</b> (ISO 20022: ADVI)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 7</b>		
E 1	Unique identifier of the agenda item	7
E 2	Title of the agenda item	Adoption of a resolution on the approval of the remuneration system for the members of the Management Board of the General Partner
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Advisory vote <b>(formal specification pursuant to EU-IR: AV)</b> (ISO 20022: ADVI)
E 5	Alternative options for voting	Approval, rejection, abstention

		<b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 8</b>		
E 1	Unique identifier of the agenda item	8
E 2	Title of the agenda item	Adoption of a resolution on the creation of new authorised capital with the authority to exclude subscription rights and to amend the Articles of Association
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 9</b>		
E 1	Unique identifier of the agenda item	9
E 2	Title of the agenda item	Adoption of a resolution to amend the Articles of Association to include a new Article 19a (Virtual General Meeting)
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 10</b>		
E 1	Unique identifier of the agenda item	10
E 2	Title of the agenda item	Adoption of a resolution on the change of the legal form of the Company to a stock corporation ( <i>Aktiengesellschaft</i> )

E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 11.1</b>		
E 1	Unique identifier of the agenda item	11.1
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board 11.1 Rainer Ottenstein
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 11.2</b>		
E 1	Unique identifier of the agenda item	11.2
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board 11.2 Dr. H.P.M. (Ben) Knapen
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention

		<b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 11.3</b>		
E 1	Unique identifier of the agenda item	11.3
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board  11.3 Helen Alexander
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote  <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention  <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 11.4</b>		
E 1	Unique identifier of the agenda item	11.4
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board  11.4 Jovanka Joleska Popovska
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote  <b>(formal specification pursuant to EU-IR: BV)</b> (ISO 20022: BNDG)
E 5	Alternative options for voting	Approval, rejection, abstention  <b>(formal specification pursuant to EU-IR: VF; VA; AB)</b> (ISO 20022: CFOR, CAGS, ABST)
<b>E. Agenda – Item 11.5</b>		
E 1	Unique identifier of the agenda item	11.5
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board



		11.5 Dr. Jan M. Schroeder-Hohenwarth
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b>
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b>
<b>E. Agenda – Item 11.6</b>		
E 1	Unique identifier of the agenda item	11.6
E 2	Title of the agenda item	11. Adoption of a resolution on the election of the Supervisory Board  11.6 Nick Tesseyman
E 3	Uniform Resource Locator (URL) of the materials	<a href="https://www.procredit-holding.com/investor-relations/general-meetings/">https://www.procredit-holding.com/investor-relations/general-meetings/</a>
E 4	Vote	Binding vote <b>(formal specification pursuant to EU-IR: BV) (ISO 20022: BNDG)</b>
E 5	Alternative options for voting	Approval, rejection, abstention <b>(formal specification pursuant to EU-IR: VF; VA; AB) (ISO 20022: CFOR, CAGS, ABST)</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Additions to the agenda</b>		
F 1	Deadline applies to:	Submission of a request to make an addition to the agenda
F 2	Applicable issuer deadline	5 May 2023, 24:00 hours (CEST) (time of receipt is decisive) <b>(formal specification pursuant to EU-IR: 20230505; 22:00 hours UTC (Coordinated Universal Time))</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Counter-motion to be made available</b>		
F 1	Deadline applies to:	Submission of a counter-motion to be made available regarding the resolution proposals for items on the agenda (sections 278 (3), 126 AktG)

F 2	Applicable issuer deadline	21 May 2023, 24:00 hours (CEST) (time of receipt is decisive) <b>(formal specification pursuant to EU-IR: 20230521; 22:00 hours UTC (Coordinated Universal Time))</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Submission of a counter-motion</b>		
F 1	Deadline applies to:	Submission of a counter-motion regarding the resolution proposals for items on the agenda in the General Meeting
F 2	Applicable issuer deadline	5 June 2023, from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting <b>(formal specification pursuant to EU-IR: 20230605; from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting)</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Election proposals to be made available</b>		
F 1	Deadline applies to:	Submission of proposals to be made available regarding the election of members of the Supervisory Board or the auditors (sections 278 (3), 127 AktG)
F 2	Applicable issuer deadline	21 May 2023, 24:00 hours (CEST) (time of receipt is decisive) <b>(formal specification pursuant to EU-IR: 20230521; 22:00 hours UTC (Coordinated Universal Time))</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Submission of an election proposal</b>		
F 1	Deadline applies to:	Submission of proposals for the election of members of the Supervisory Board or the auditors in the General Meeting
F 2	Applicable issuer deadline	5 June 2023, from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting <b>(formal specification pursuant to EU-IR: 20230605; from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting)</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Right to information</b>		
F 1	Deadline applies to:	Request for information on the affairs of the Company at the General Meeting (sections 278 (3), 131 AktG)
F 2	Applicable issuer deadline	5 June 2023, from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting

		(formal specification pursuant to EU-IR: 20230605; from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting)
<b>F. Specification of deadlines for the exercise of other shareholder rights – Right to speak</b>		
F 1	Deadline applies to:	Right to speak at the General Meeting
F 2	Applicable issuer deadline	5 June 2023, from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting <b>(formal specification pursuant to EU-IR: 20230605; from the beginning of the General Meeting in accordance with the instructions of the chairman of the Meeting)</b>
<b>F. Specification of deadlines for the exercise of other shareholder rights – Objection to resolutions of the General Meeting</b>		
F 1	Deadline applies to:	Objection against resolutions of the General Meeting
F 2	Applicable issuer deadline	5 June 2023, from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the Meeting <b>(formal specification pursuant to EU-IR: 20230605; from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the Meeting)</b>