



ProCredit Holding AG & Co. KGaA

Frankfurt am Main

ISIN: DE0006223407

WKN: 622340

Dividend announcement

On 27 May 2021, the Annual General Meeting of the Company resolved to distribute a total of EUR 10,601,728.56 out of the unappropriated earnings [Bilanzgewinn] for the 2020 financial year, amounting to EUR 52,889,179.97, in the form of a dividend of EUR 0.18 per ordinary share (58,898,492 shares) to the Company's shareholders and to carry EUR 42,287,451.41 forward to new account (retained earnings).

On 8 December 2021, the Extraordinary General Meeting of the Company resolved, in partial amendment of the resolution on the appropriation of profits adopted by the Annual General Meeting of 27 May 2021, to distribute out of the unappropriated earnings [Bilanzgewinn] for the 2020 financial year, which was carried forward to new account but not yet paid out, an additional dividend of EUR 0.35 per ordinary share (58,898,492 shares), amounting to EUR 20,614,472.20, to the Company's shareholders and to carry the remaining amount of EUR 21,672,979.21 forward to new account (retained earnings).

The dividend will be paid exclusively in cash.

The distribution of the dividend to the shareholders will be carried out by the custodian banks on 13 December 2021. The paying agent is Quirin Privatbank AG, Berlin.

The dividend is generally subject to capital gains tax (including a solidarity surcharge and, if applicable, church tax).

The dividend distributed to domestic shareholders is taxed in accordance with the provisions of German income tax and corporation tax law.

Depending on the individual circumstances of the shareholder, the tax deduction may be waived or a refund of the withheld capital gains tax, the solidarity surcharge and, if applicable, church tax may be applied for.

Shareholders will receive a tax certificate from the custodian bank stating the capital gains tax withheld, the solidarity surcharge withheld and any church tax withheld.

In the case of foreign shareholders, the capital gains tax withheld and the solidarity surcharge may be reduced, if such a reduction is applied for, in accordance with existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective country of residence.

We recommend that shareholders seek advice on the tax treatment of the dividend.

Frankfurt am Main, December 2021

ProCredit Holding AG & Co. KGaA

the General Partner

ProCredit General Partner AG

Sandrine Massiani Dr Gabriel Schor Dr Gian Marco Felice