

**Overview with specification pursuant to sec. 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)**

<b>A. Specification of the message</b>		
A 1	Unique identifier of the event	Virtual Extraordinary General Meeting of ProCredit Holding AG & Co. KGaA <b>(formal specification pursuant to EU-IR: 400ca3048731ec118124005056888925)</b>
A 2	Type of message	Invitation to the Extraordinary General Meeting <b>(formal specification pursuant to EU-IR: NEWM)</b>
<b>B. Specification of the issuer</b>		
B 1	ISIN	DE0006223407
B 2	Name of issuer	ProCredit Holding AG & Co. KGaA
<b>C. Specification of the meeting</b>		
C 1	Date of the General Meeting	8 December 2021 <b>(formal specification pursuant to EU-IR: 20211208)</b>
C 2	Time of the General Meeting	16:00 (CET) <b>(formal specification pursuant to EU-IR: 15:00 UTC)</b>
C 3	Type of General Meeting	Extraordinary General Meeting as a virtual general meeting without the physical presence of shareholders or their authorised representatives <b>(formal specification pursuant to EU-IR: XMET)</b>
C 4	Location of the General Meeting	URL to the Company's InvestorPortal to follow the general meeting with video and audio and to exercise shareholder rights: <a href="https://procredit-holding.com/investor-relations/general-meetings/">https://procredit-holding.com/investor-relations/general-meetings/</a>  Physical participation on site is not possible  The venue of the general meeting within the meaning of AktG: Quipu GmbH, Königsberger Straße 1, 60487 Frankfurt am Main <b>(formal specification pursuant to EU-CIR: https://procredit-holding.com/investor-relations/general-meetings/)</b>
C 5	Record Date (the technically decisive record date; "Technical Record Date")	On 1 December 2021 at 24:00 (CET) <b>(formal specification pursuant to EU-IR: 20211201; 23:00 UTC)</b>
C 6	Uniform Resource Locator (URL)	<a href="https://procredit-holding.com/investor-relations/general-meetings/">https://procredit-holding.com/investor-relations/general-meetings/</a>
<b>D. Participation in the General Meeting</b>		

D 1	Method of participation by shareholder	<p>Exercising voting rights by postal absentee voting</p> <p>Exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company, authorising third parties</p> <p>The virtual general meeting can be followed through electronic audiovisual transmission</p> <p><b>(formal specification pursuant to EU-IR: EV, PX)</b></p>
D 2	Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: On 1 December 2021 at 24:00 (CET) (time of receipt is decisive)</p> <p><b>(formal specification pursuant to EU-IR: 20211201; 23:00 UTC)</b></p> <p>Timely registration is required in order to exercise voting rights by remote voting, exercise voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company, and to authorise third parties/proxies. The relevant deadlines for exercising these rights are set out in D 3.</p>
D 3	Issuer deadline for voting	<p>Exercise of voting rights by remote voting, exercise of voting rights by granting power of attorney and issuing instructions to the voting representatives appointed by the Company, as well as authorisation of third parties/proxies vis-à-vis the Company and proving authorisation is conducted via post, e-mail or fax until: 7 December 2021, 24:00 (CET) (time of receipt is decisive) <b>(formal specification pursuant to EU-IR: 20211207, 23:00 UTC)</b> or electronically via the InvestorPortal at <a href="https://procredit-holding.com/investor-relations/general-meetings/">https://procredit-holding.com/investor-relations/general-meetings/</a> until voting commences at the virtual general meeting on 8 December 2021 <b>(formal specification pursuant to EU-IR: 20211208, until the commencement of voting)</b></p> <p>It is possible to follow the virtual general meeting through electronic audiovisual transmission on 8 December 2021 from 16:00 (CET) until the end of the general meeting.</p> <p><b>(formal specification pursuant to EU-IR: 20211208; from 15:00 UTC)</b></p>
<b>E. Agenda</b>		
<p>Agenda item 1</p> <p>1. Unique identifier of the agenda item: 1</p>		

2. Title of the agenda item: Adoption of a resolution on the partial amendment of the resolution of the Annual General Meeting of 27 May 2021 on the appropriation of the unappropriated earnings [*Bilanzgewinn*]
3. Uniform Resource Locator (URL) of the materials: <https://procredit-holding.com/investor-relations/general-meetings/>
4. Vote: binding vote

**(formal specification pursuant to EU-IR: BV)**

5. Alternative options for voting: Approval, rejection, abstention

**(formal specification pursuant to EU-IR: VF; VA; AB)**

#### Agenda item 2

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Adoption of a resolution on the authorisation to issue profit participation rights
3. Uniform Resource Locator (URL) of the materials: <https://procredit-holding.com/investor-relations/general-meetings/>
4. Vote: binding vote

**(formal specification pursuant to EU-IR: BV)**

5. Alternative options for voting: Approval, rejection, abstention

**(formal specification pursuant to EU-IR: VF; VA; AB)**

#### **F. Specification of the deadlines regarding the exercise of other shareholders rights**

Shareholder right – Motions to expand the agenda pursuant to sections 278 (3) and 122 (2) AktG

1. Deadline applies to: Transmission of a request to expand the agenda
2. Applicable issuer deadline: 7 November 2021 at 24:00 (CET) (time of receipt is decisive)

**(formal specification pursuant to EU-IR: 20211107; 23:00 UTC)**

Shareholder right – Counter-motions pursuant to sections 278 (3) and 126 (1) AktG as well as section 1 (2) sentence 3 and section 1 (8) sentence 1 of the COVID-19 Act

1. Deadline applies to: Transmission of a counter-motion to the resolution proposals on the agenda items
2. Applicable issuer deadline: 23 November 2021 at 24:00 (CET) (time of receipt is decisive)

**(formal specification pursuant to EU-IR: 20211123; 23:00 UTC)**

Shareholder right – Election proposals pursuant to sections 278 (3) and 127 AktG as well as section 1 (2) sentence 3 and section 1 (8) sentence 1 of the COVID-19 Act

1. Deadline applies to: Transmission of proposal for the election of candidates for the supervisory board or for auditors of the annual accounts
2. Applicable issuer deadline: 23 November 2021 at 24:00 (CET) (time of receipt is decisive)

**(formal specification pursuant to EU-IR: 20211123; 23:00 UTC)**

Shareholder right – Right to ask questions

1. Deadline applies to: Electronic submission of questions
2. Applicable issuer deadline: 6 December 2021 at 24:00 (CET) (time of receipt is decisive)

**(formal specification pursuant to EU-IR: 20211206; 23:00 UTC)**

Shareholder right – Declaration of objections to be included in the minutes

1. Deadline applies to: Electronic filing of objections against resolutions of the general meeting
2. Applicable issuer deadline: On 8 December 2021 from the opening of the general meeting until the close of the general meeting by the chair of the meeting

**(formal specification pursuant to EU-IR: 20211208, from the opening of the general meeting until the close of the general meeting by the chair of the meeting)**