



ProCredit Holding AG & Co. KGaA

Frankfurt am Main

ISIN: DE0006223407

WKN: 622340

Dividend announcement

The ordinary Annual General Meeting held on 27 May 2021 has approved the appropriation of a portion of the retained earnings for the financial year 2020 in the amount of EUR 10,601,728.56 for the distribution of a dividend of EUR 0.18 per non-par value registered share.

The dividend will be paid exclusively in cash.

The distribution of the dividend to the shareholders will be carried out by the custodian banks on 1 June 2021. The paying agent is Quirin Privatbank AG, Berlin.

The dividend is generally subject to capital gains tax (including a solidarity surcharge and, if applicable, church tax).

The dividend distributed to domestic shareholders is taxed in accordance with the provisions of German income tax and corporation tax law.

Depending on the individual circumstances of the shareholder, the tax deduction may be waived or a refund of the withheld capital gains tax, the solidarity surcharge and, if applicable, church tax may be applied for.

Shareholders will receive a tax certificate from the custodian bank stating the capital gains tax withheld, the solidarity surcharge withheld and any church tax withheld.

In the case of foreign shareholders, the capital gains tax withheld and the solidarity surcharge may be reduced in accordance with existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective country of residence.

We recommend that shareholders seek advice on the tax treatment of the dividend.

Frankfurt am Main, May 2021

ProCredit Holding AG & Co. KGaA

The General Partner

ProCredit General Partner AG

Sandrine Massiani

Dr Gabriel Schor

Dr Gian Marco Felice