



The following form for registration and issuing proxies and instructions will be sent to shareholders who are registered in the share register by the beginning of the 21st day prior to the Annual General Meeting at the latest. In the event that shareholders do not receive the registration documents without requesting them – e.g., because they were not yet registered in the share register as of the deadline relevant for sending – the documents will be sent to the respective shareholders upon request. Such requests are to be sent to the registration address provided.

This form will enable you, as a registered shareholder, to register for the Annual General Meeting already prior to receiving your postal invitation. Please follow carefully the instructions and guidance notes shown on the form, and please note that your registration will only be valid if you own shares in ProCredit Holding.

Notice about registration and exercising voting rights

When is the deadline to register for the Annual General Meeting?

Your registration for the Annual General Meeting must be received by 20 May 2021, 24:00 hours (CEST) via the InvestorPortal or – if you are using the attached registration form – at the address given below.

Online registration on the InvestorPortal

Please register at www.procredit-holding.com (under "Investor Relations / General Meetings") with your shareholder number and your password, which can be found in the documents sent out with the invitation.

Link to the InvestorPortal:

*Scan the QR code
and log in!*



When you register on the InvestorPortal (not later than 20 May 2021, 24:00 hours (CEST)), you can choose between the following options:

- **Cast your votes yourself by absentee voting,**
- **issue a power of attorney/instructions to the Company's voting representatives,**
- **issue a power of attorney and, if applicable, instructions to a bank, a shareholders' association, another intermediary or a voting rights adviser, or**
- **authorise a third party to vote for you.**

Even after that, you can still change or revoke your votes via the InvestorPortal.

If you have any questions about the InvestorPortal, the staff will be glad to help at the e-mail address investorportal@computershare.de or the hotline-number +49 89 30903 6362.

Please kindly note the information in the invitation regarding the granting, amendment and revocation of declarations via the InvestorPortal as well as regarding the timely exercise of your voting rights. If you register via the InvestorPortal, it is not necessary to complete and return the enclosed registration form.

Please use the
InvestorPortal
to exercise your
voting rights

Registration by using the attached Registration, Power of Attorney and Instruction form

1. Absentee voting or power of attorney/Instructions

1a For absentee voting, please check the box under item 1a and enter your votes for all the proposed resolutions under item 3.

1b To grant a **power of attorney and issue instructions to the Company's voting representatives**, please tick the box under number 1b and issue instructions under number 3 with respect to all resolution proposals.

1c To grant a **power of attorney and issue instructions to a bank, a shareholders' association, another intermediary or a voting rights adviser**, please tick the box under number 1c and issue instructions under number 3 with respect to all resolution proposals.

2. Representation by an authorised party

Please mark the option under number 2 and enter the data of the authorised person.

Notice about registration and exercising voting rights

If you do not place a cross with respect to resolution proposals, this will be considered, also in the case of a power of attorney issued to the voting representatives appointed by the Company, as abstention. Double markings will be deemed to be invalid. If there are individual votes on combined proposals for resolutions under one agenda item, your electronic absentee vote or instruction applies accordingly to the individual proposals for resolutions. The voting representatives appointed by the Company can only exercise your voting rights in accordance with your instructions. The voting representatives appointed by the Company will not carry out any instructions beyond this.

Please do not forget to sign under number 4 or to insert another conclusion to the declaration. It is assumed that the declarant(s) is/are authorised to make the declaration.

Please return your completed registration documents to us in one of the following ways:

By regular mail to: ProCredit Holding AG & Co. KGaA
c/o Computershare Operations Center
80249 Munich
GERMANY

By fax to: +49 (0)89 30903-74675
By email to: anmeldestelle@computershare.de

Please use the enclosed return form for this purpose.

If electronic absentee voting and power of attorney with instructions to the Company's voting representatives are received at the same time, electronic absentee voting will prevail. If, via different means of communication, contradicting declarations are received, the declarations will be considered in the following order: 1. via InvestorPortal, 2. via email, 3. via fax, 4. via mail.

General Information

Change of address:

Is the data entered for you in the share register inaccurate, such as an incorrectly spelled name, a name change or a move? In these cases, please inform your custodian bank directly. Only this can lead to a correct entry in the share register.

Privacy policy:

Your personal data stored in the share register is used for the purpose of properly maintaining the share register and correctly conducting the meeting. Should you have given authorisation for additional use, for example for investor relations information, your data will also be used for this purpose.

For details on the handling of personal data and the rights under the General Data Protection Regulation (GDPR), please refer to the website of the Company at <https://www.procredit-holding.com/data-protection/>.

Registration, Power of Attorney and Instruction form

(virtual) Annual General Meeting of ProCredit Holding AG & Co. KGaA on 27 May 2021



Please note the registration deadline for the Annual General Meeting: **20 May 2021, 24:00 hours (CEST)**. Please kindly note the information regarding registration and exercise of voting rights. Your registration forms will be processed electronically; information written outside of the prescribed fields will not be considered.

Name, first name*

Street*

Postal code and City*

Number of shares*

□	□	□	□	□	□	□	□	□	□
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Shareholder Number*

* Mandatory fields

My/Our share portfolio is hereby registered for the above Annual General Meeting.

1 Absentee voting or power of attorney/instructions

I/We hereby vote by absentee voting or grant power of attorney to following person(s) or institution, under disclosure of my/our name(s), to exercise the voting right as indicated below. This power of attorney includes the right to sub-authorise.

1a **Absentee voting**

I/We hereby register my/our shareholding and vote in accordance with the markings under item 3 (see reverse).

Please turn over to provide instructions ►

1b **Power of attorney/instructions to the Company's voting representatives**

or

I/We authorise the Company's voting representatives (Ms Nicole Kraft, Frankfurt am Main, and Mr Christopher Shepherd, Frankfurt am Main) under disclosure of my/our name(s) and including the right to sub-authorise, to vote in accordance with my/our instructions at no. 3.

Please turn over to provide instructions ►

1c **Power of attorney and instructions to a bank, a shareholders' association, another intermediary or a voting rights adviser**

I/We grant Power of attorney to the following intermediary/shareholders' association/professional representative to vote in accordance with my/our instructions at no. 3. If I/we did not provide instructions, the voting right shall be exercised in accordance with the proposal of the intermediary/shareholders' association/professional representative.

If this/these person(s) reject this authorisation or decline(s) representation, I/we hereby authorise the voting representatives appointed by the Company named at 1b to vote according to my/our instructions under the conditions mentioned at 1b (**please strike out this sentence if not desired**).

Please turn over to provide instructions ►

Name of intermediary/shareholders' association/professional representative

City or registered office

2 Representation by an authorised third party** (please use block letters)

►

First name***

Name or company name***

Street***

Number***

Country

Postal code***

City***

** Proxies are made under disclosure of the name(s) and include the exercise of all shareholder rights, including voting rights, and the right to sub-authorisation.
*** Mandatory fields

Please expressly draw your proxy's attention to the comments on data protection and passing on of personal data. A third party authorised by you can only exercise the voting rights by way of an electronic absentee vote or by (sub-)authorising the voting representatives appointed by the Company.

Name, first name*

Street*

Postal code and City*

Number of shares*

Shareholder Number*

* Mandatory fields

3 Absentee voting or instructions to the Company's voting representatives or to a bank, a shareholders' association, another intermediary or a voting rights adviser

Proposed resolutions as published in the Federal Gazette	YES	NO
1. Adoption of a resolution to approve the annual financial statements for ProCredit Holding AG & Co. KGaA for the 2020 financial year	<input type="checkbox"/>	<input type="checkbox"/>
2. Adoption of a resolution on the appropriation of profit	<input type="checkbox"/>	<input type="checkbox"/>
3. Adoption of a resolution on the ratification of the acts of the General Partner	<input type="checkbox"/>	<input type="checkbox"/>
4. Adoption of a resolution on the ratification of the acts of the members of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>
5. Adoption of a resolution on the appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2021 as well as the auditor for the review of the abridged financial statements and the interim management report for the first half of 2021	<input type="checkbox"/>	<input type="checkbox"/>
6. Adoption of a resolution on elections to the Supervisory Board		
i. Mr Rainer Ottenstein	<input type="checkbox"/>	<input type="checkbox"/>
ii. Ms Jovanka Joleska Popovska	<input type="checkbox"/>	<input type="checkbox"/>
iii. Dr Jan Martin Witte	<input type="checkbox"/>	<input type="checkbox"/>
7. Remuneration of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>

You can cast your votes on duly submitted, admissible counter motions, election proposals and requests for supplements via the InvestorPortal.

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Signature(s) or alternative conclusion of declaration

Overview with specification pursuant to section 125 (2), (5) of the German Stock Corporation Act (AktG) in conjunction with Article 4 (1) and Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212 (EU-IR)

A. Specification of the message		
A 1	Unique identifier of the event	Virtual Annual General Meeting of ProCredit Holding AG & Co. KGaA (formal specification pursuant to EU-IR: 9be894405c82eb11811b005056888925)
A 2	Type of message	Invitation to general meeting (formal specification pursuant to EU-IR: NEWM)
B. Specification of the issuer		
B 1	ISIN	DE0006223407
B 2	Name of issuer	ProCredit Holding AG & Co. KGaA
C. Specification of the meeting		
C 1	Date of the General Meeting	27 May 2021 (formal specification pursuant to EU-IR: 20210527)
C 2	Time of the General Meeting	14:00 (CEST) (formal specification pursuant to EU-IR: 12:00 UTC)
C 3	Type of General Meeting	Annual General Meeting as a virtual general meeting without the physical presence of shareholders or their authorised representatives (formal specification pursuant to EU-IR: GMET)
C 4	Location of the General Meeting	URL to the Company's InvestorPortal to follow the general meeting with video and audio and to exercise shareholder rights: https://procredit-holding.com/investor-relations/general-meetings/ Physical participation on site is not possible The venue of the general meeting within the meaning of AktG: Quipu GmbH, Königsberger Straße 1, 60487 Frankfurt am Main (formal specification pursuant to EU-CIR: https://procredit-holding.com/investor-relations/general-meetings/)
C 5	Record Date (the technically decisive record date; "Technical Record Date")	20 May 2021, 24:00 (CEST) (formal specification pursuant to EU-IR: 20210520; 22:00 UTC)
C 6	Uniform Resource Locator (URL)	https://procredit-holding.com/investor-relations/general-meetings/

Further information relating to the Convocation of the Annual General Meeting (Blocks D to F of Table 3 of the Annex to Commission Implementing Regulation (EU) 2018/1212):

Further information on participation in the Annual General Meeting (Block D), the Agenda (Block E) and details of the deadlines for exercising other shareholder rights (Block F) can be found on the following website: <https://procredit-holding.com/investor-relations/general-meetings/>.