

# Voting rights notification

Publication pursuant to sections 26 (1) and 21 (1a) WpHG [Securities Trading Act]

ISIN DE0006223407, WKN 622340

On 22 December 2016, the Federal Republic of Germany (*Bundesrepublik Deutschland*), represented by the Federal Ministry of Finance (*Bundesministerium der Finanzen*), Wilhelmstraße 97, 10117 Berlin, Germany, informed us pursuant to section 21 (1a) WpHG that on 20 December 2016, the date of the first-time admission of the shares of ProCredit Holding AG & Co. KGaA, Rohmerplatz 33 – 37, Frankfurt/Main, Germany, to trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*), its voting rights in ProCredit Holding AG & Co. KGaA amounted to 14.52% of the total voting rights (7,774,248 voting rights).

These voting rights Germany are attributed to the Federal Republic of Germany (*Bundesrepublik Deutschland*) via Kreditanstalt für Wiederaufbau (KfW), Frankfurt/Main, pursuant to section 22 (1) sentence 1 no. 1 WpHG.

Frankfurt/Main, Germany, 28 December 2016

ProCredit Holding AG & Co. KGaA  
ProCredit General Partner AG  
The Management Board