



ProCredit Holding AG & Co. KGaA

Frankfurt am Main

ISIN: DE0006223407

WKN: 622340

Dividend announcement

The ordinary Annual General Meeting held on 17 May 2019 has approved the appropriation of a portion of the retained earnings for the financial year 2018 in the amount of EUR 17,669,547.60 for the distribution of a dividend of EUR 0.30 per non-par value registered share.

The dividend will be paid exclusively in cash.

The distribution of the dividend to the shareholders will be carried out by the depository banks on 22 May 2019. The paying agent is the KAS Bank N.V. - German Branch -, Frankfurt am Main.

The dividend is generally subject to investment income tax (including a solidarity surcharge and, if applicable, church tax).

The dividend distributed to domestic shareholders is taxed in accordance with the provisions of the German Income Tax Act (*Einkommenssteuergesetz*) or, as applicable, the German Corporation Tax Act (*Körperschaftsteuergesetz*). Depending on the individual circumstances of the shareholder, the tax deduction may be waived, or reimbursement of the withheld investment income tax, the solidarity surcharge and, if applicable, the church tax can be applied for. Shareholders receive from the depository bank a tax certificate specifying the withheld investment income tax, the withheld solidarity surcharge and any withheld church tax.

In the case of foreign shareholders, the investment income tax withheld and the solidarity surcharge may be reduced in accordance with existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective country of residence.

We recommend that the shareholders seek advice on the tax treatment of the dividend.

Frankfurt am Main, May 2019

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ProCredit General Partner AG

Management Board