

Voting rights notification

Publication pursuant to sections 26 (1) and 21 (1a) WpHG [Securities Trading Act]

ISIN DE0006223407, WKN 622340

TIAA Board of Overseers, 730 Third Avenue, New York, NY 10017, USA, has informed us pursuant to section 21 (1a) WpHG that on 20 December 2016, the date of the first-time admission of the shares of ProCredit Holding AG & Co. KGaA, Rohmerplatz 33 – 37, Frankfurt/Main, Germany, to trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*), its voting rights in ProCredit Holding AG & Co. KGaA amounted to 9.44% of the total voting rights (5,056,468 voting rights).

These voting rights are attributed to the TIAA Board of Overseers via the Teachers Insurance and Annuity Association of America, New York, USA, pursuant to section 22 (1) sentence 1 no. 1 WpHG.

Frankfurt/Main, Germany, 29 December 2016

ProCredit Holding AG & Co. KGaA
ProCredit General Partner AG
The Management Board