

# Voting rights notification

Publication pursuant to sections 26 (1) and 21 (1a) WpHG [Securities Trading Act]

ISIN DE0006223407, WKN 622340

ProCredit Staff Invest Beteiligungs GmbH, Rohmerplatz 33-37, 60486 Frankfurt/Main, Germany, informed us pursuant to section 21 (1a) WpHG that on 20 December 2016, the date of the first-time admission of the shares of ProCredit Holding AG & Co. KGaA, Rohmerplatz 33 – 37, Frankfurt/Main, Germany, to trading on the regulated market (Prime Standard) of the Frankfurt Stock Exchange (*Frankfurter Wertpapierbörse*), its voting rights in ProCredit Holding AG & Co. KGaA amounted to 4.92% of the total voting rights (2,632,681 voting rights).

These voting rights are attributed to ProCredit Staff Invest Beteiligungs GmbH via ProCredit Staff Invest 1 GmbH & Co. KG, ProCredit Staff Invest 2 GmbH & Co. KG and ProCredit Staff Invest 3 GmbH & Co. KG, each Frankfurt/Main, Germany, pursuant to section 22 (1) sentence 1 no. 1 WpHG, as ProCredit Staff Invest Beteiligungs GmbH is their respective sole personally liable partner.

Frankfurt/Main, Germany, 29 December 2016

ProCredit Holding AG & Co. KGaA  
ProCredit General Partner AG  
The Management Board